



Eligibility

Eligibility Verification

Just a brief note...

- ...about where we have been in 2016.
- ...about where we are going in 2017.



Eligibility Verification

- Verify member eligibility on the date of service.
 - ❖ Viewing the card alone does not ensure member eligibility neither does having prior authorization on file.
- Failing to verify eligibility on the date of service may mean a denied claim.
 - ❖ If, for example, the member was not eligible on the date of service, or the service provided was outside the member's scope of coverage, the claim will deny.



Eligibility and Coverage

- States are required to include certain types of individuals or eligibility groups under their Medicaid plans and they may include others.
- States' eligibility groups will be considered one of the following:
 - Categorically Needy
 - Medically Needy
 - Special Groups
- Three types of critical health protection for people with low incomes:
 - Health insurance for families with children and for people with disabilities
 - Long-term care, such as nursing facility care, for older people and people with disabilities
 - Supplemental coverage for Medicare enrollees, including assistance paying Medicare premiums and obtaining services for which Medicare coverage is limited (e.g., prescription drugs).

Eligibility Verification

And a disclaimer...

- Xerox does not determine eligibility.
- Office of Public Assistance (OPA).
- CHIMES loads to the Medicaid Management Information System (MMIS).
- MMIS consists of various subsystems, each of which contains a specific set of data used in claims processing.

Common Eligibility Verification Methods




1. Online! Montana Access to Health (MATH) Web Portal.
2. Integrated Voice Response (IVR) - (800) 714-0060
 - Available after hours
3. FaxBack (800) 714-0075
 - Available after hours
4. Provider Relations - (800) 624-3958 or (406) 442-1837

1. Montana Access to Health (MATH) Web Portal

- Montana Healthcare Programs Provider Information website: www.medicaidprovider.mt.gov
- Created by Xerox in conjunction with DPHHS
- Eligibility inquiry capability plus other features
- Secure website

MONTANA.GOV
OFFICIAL STATE WEBSITE

SERVICES AGENCIES LOGIN SEARCH



Richard Oppen, Director

[About Us](#) [Meetings & Events](#) [Health Data & Statistics](#) [Contact Us](#) [A - Z Index](#)

Children Families Seniors Health **Med Medical** Assistance

[Montana Healthcare Programs Provider Information > Home](#)

Montana Healthcare Programs Provider Information

Welcome to the Montana Healthcare Programs Provider Information website. While there is a new look to the website, accessing the information remains the same. See the table below for a list of links you may find useful.

If you are unable to locate a resource you need, please contact Provider Relations at 1.800.624.3958 or 406.442.1837.

Quick Access

[Provider Enrollment](#)
New or Existing Providers

[MATH Web Portal](#)
Log in to
Montana Access to Health

Quick Links

MATH Web Portal



Healthy People. Healthy Communities.

Department of Public Health & Human Services

Montana Access to Health Web Portal

Log In

Web Registration

Provider Enrollment

Provider Information
Website

Electronic Billing

Provider Locator

Welcome to Montana Access to Health Web Portal!

Montana Access to Health Web Portal provides the tools and resources to help healthcare providers conduct business electronically. If you have already registered to use the Montana Access to Health Web Portal, Log In below. If you have already completed a Montana Enrollment Form, but have not yet registered to use the Montana Access to Health Web Portal, click the [Web Registration](#) button on the left side of this page to begin. If you are a new provider or have not already completed a Montana Enrollment Form, visit [Provider Enrollment](#) for step-by-step instructions.

Log In

Enter your User ID and Password and click 'Log In.' If you do not have a User ID and Password, contact your Office Administrator.

User ID:

Password:

Log In

[Forgot Your Password?](#)

Eligibility Inquiry

Montana Access to Health Web Portal Home Page

Navigate to any of the functions in the Web portal by clicking the following links or by using the top information about each function, click the corresponding column header. Click on 'My Profile,' local section, to display your current Montana Access to Health Web Portal profile. You will be able to perform actions allowed by the user privileges assigned to you.

Site Contents

Inquiries	Submissions	Retrievals	Manage Users
Eligibility	Upload Files	View/Download Files	Add New User to Organization
Claim Status		View e!SOR Reports	Add Existing User to Organization
Provider Payment Summary		My Inbox	Update or Remove Users/Reset Password
Claims-based Medical History			Manage Submitter IDs
Electronic Health Record			
Ask Provider Relations			
Provider Locator			



Inquiry: Eligibility

HOME INQUIRIES SUBMISSIONS RETRIEVALS MANAGE USERS MY ACCESS

[Home](#) > [Inquiries](#) > Eligibility Inquiry

MT DPHHS

Eligibility Inquiry

To submit an Eligibility Inquiry on a specific client, select a Provider Number, enter a Date of Service, complete one of the following criteria sets and click 'Submit.' If your inquiry returns more than one client, you will be asked to check your information and/or enter a different set of information.

* denotes required field(s)

* NPI or Provider Number:

Date of Service: mm dd ccyy

* Client Information:

Client ID:

or

Last Name:
First Name: M.I.:
Date of Birth: mm dd ccyy

Service Type Code: Health Benefit Plan Coverage

Submit

Clear Fields


Eligibility Inquiry

HOME	INQUIRIES	SUBMISSIONS	RETRIEVALS	MANAGE USERS	MY ACCESS
Home > Inquiries > Eligibility Inquiry > Eligibility Inquiry Confirmation					
MT DPHHS					
Eligibility Inquiry Confirmation					
If this is the client you wish to inquire on, click 'View Client Eligibility.'					
Client Original	1234597				
Name:	Jane Doe				
Date of Birth:	02/01/1990				
Gender Code:	F: Female				
Back to Eligibility Inquiry			View Client Eligibility		



Eligibility Response: Client Demographics

1 of 2



Healthy People. Healthy Communities.
Department of Public Health & Human Services


Montana Access to Health Web Portal

Exit

Home > Inquiries > Eligibility Inquiry > Eligibility Inquiry Confirm > Eligibility Inquiry Response

MT DPHHS

Eligibility Inquiry Response



Client Demographic Information

Client Original ID:	123459723	NPI or Provider ID:	XXXXXXXXXX
Client Current ID:	00123459723	Date of Service:	04/02/2015
Client Member ID:	1234597	Valid Request Indicator:	
Name:	Jane Doe	Reject Reason Code:	
Address:	123 Main St	Follow-up Action Code:	
	Waterside		
City:		Date of Death:	
County Code:	25	Trace Number:	21000000010000000T
State:	MT		
Zip Code:	599990000		
Date of Birth:	02/01/1990		
Gender Code:	F: Female		

Co-payment cannot be charged to the member until a health care claim for services has been submitted and paid. Co-payment amounts may be less or exempt per Administrative Rules. Please refer to your Medicaid Provider Manual for covered services and additional information.



Eligibility Response

1 of 2

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Service Types

Service Type Code	Co-Payment/Co-Insurance
AL: Vision (Optometry)	\$ 0.00
MH: Mental Health	\$ 0.00
35: Dental Care	\$ 0.00
88: Pharmacy	\$ 0.00

Eligibility Spans

About HMK/HMKPlus

Service Type Code	Insurance Type Code	Payer Name	Plan Coverage Description	Eligibility Effective Date	Eligibility End Date
30: Health Benefit Plan Coverage	OT: Other	HMK/CHIP	HMK/CHIP Basic Plan	06/01/2016	07/31/2016

Information Source Data

Organization/Last Name: Medicaid
Identification Code Qualifier: PI: Payor Identification
Contact Name: ACS Provider Services
Primary Identifier: 77039
Communication Number: 8006243958

Information Receiver Data

Organization/Last Name: MT DPHHS
First Name: M.I.:
NPI or Provider Number: 0001110928
Portal ID of Requestor:

Inquiries

New Eligibility Inquiry

Current Eligibility Inquiry

Medical History Inquiry

October 2016

2. Integrated Voice Response

- (800) 714-0060
- Verbal verification
- Press 1 to search by member ID number
- Press 2 to search by card control number
- Access one member at a time
 - ❖ Multiple members within phone call
- Options to check provider payment and claim status



3. FaxBack

- (800) 714-0075
- Enter provider ID and member ID number
- Response within 10 minutes
- Paper verification
- TPL information located on page 2 of fax

**MONTANA HEALTHCARE PROGRAMS ELIGIBILITY VERIFICATION SYSTEM
FAXBACK REQUEST RESPONSE**

Provider Services Phone: 1-800-624-3958
Total Pages Transmitted: 2
To: ACS
Provider ID/NPI: 1110889
Provider Phone: 0000000000
Provider Fax: 4064422819

Input Information

Client ID: Date of Birth: 01272004
Date of Service: 07192012 Card Control Number: 1111232

Transaction Response

Audit No.:	201220111373313FM	Client Name:	DOE, JOHN
Mcaid/HMKPlus:	Y	Card Control Number:	1111232
Client Gender:	M	Date of Birth:	01272004
Date of Death:	00000000	Current ID:	111331111
Original ID:			
HMK/CHIP:	N	Part-A/B:	N/N
Medicare #:	0000000000	Nursing-Home:	N
No. of TPLs:	01	Waiver:	N
Incurment Day:			

Benefit Summary (includes Managed Care, QMB, and Team Care)

The child is eligible for Healthy Montana Kids Plus. Is not eligible for the Medicare Savings Program. The client is not responsible for an incurment amount. The client is on Passport to Health. The client has third party insurance coverage.

MHSP Eligible: N

Passport: Y

Team Care: N

PCP Provider: WEST GRAND FAMILY MEDICINE

Phone #: 4062374040

Restricted Pharmacy: N

Pharm Name: NAME NOT FOUND

Phone #:

FaxBack

From: Montana MVAIS

Page 2 of 2

Current Third Party Liability (TPL) Coverage

Carrier Name:	PREMERA BC	Carrier Code:	K85
Address:	P O BOX 91059 SEATTLE, WA 98111-9159		
Begin Date:	20110401	End Date:	20991231
Policy #:	311113111	Group #:	9002235
Subscriber Name:	DOE	Subscriber Initial:	R
Subscriber SSN:			



4. Provider Relations Call Center

- (800) 624-3958 or (406) 442-1837
- Monday through Friday
- 8 a.m. - 5 p.m. Mountain Time

Additional Eligibility Verification

What does the member have for coverage?

- Standard Medicaid
- Healthy Montana Kids (HMK)
- Healthy Montana Kids *Plus* (HMK Plus)
- Mental Health Services Plan (MHSP)
- Qualified Medicare Beneficiary (QMB)
- Specified Low-Income Medicare Beneficiary (SLMB)
- Psychiatric Residential Treatment Facility (PRTF)

Other Items to Consider...

Are the services covered?

- Montana Healthcare Programs Provider Information website:
www.medicaidprovider.mt.gov
 - **Resources by Provider Type**
 - link to access provider type pages.
 - **General Information for Providers**
 - manual and specific manuals for your provider type.
- Fee schedules
 - Passport indicator
 - Prior authorization

Provider Relations Contact Information

Call Center

- (800) 624-3958 or (406) 442-1837
- Monday through Friday
- 8 a.m. - 5 p.m. Mountain Time

Field Representatives

- Dan Hickey (406) 457-9553
- Jason Armstrong (406) 457-9598

 **WORK CAN WORK BETTER™** 

